

A HISES OF CHANGE	8	٥	Э	Щ	တ	I	_
LONDS		SOURCE OF FUNDS					
Aggregate Loan Commitments	1,000,000			Limport	1156		
Aggregate Funded Principal	850,000			Capital	Capital	Capital	8
		Class A1/A2 Revolving Notes	Notes	335,907	50.043	385 950	60 60%
Payment for Funded Principal	467,500	Class A-3 Term Notes		250.000		250,000	20.03 /8
Additional purchase price	85,000			585 907		636 060	400.000
Less: Unfunded discount	(67,500)	Class B Notes		47.750		47.750	200.00
-	485,000	Total Class A and B Debt	abt	633 657		2007,14	
Senior Interest Reserve Account	101,000					002,700	
10 Subordinated Int Reserve Account	11,500	Class C Discount Notes	o			:	
1 Unfunded Rev Disc Acct (URDA)	67,500	Par	101,673	85,000		000	
Overadvance Reserve Account				200		000'69	i
Closing Expenses		Equity Account		22 000		10000	
Professional Fee Account	1,600	TOTAL SOURCES		740 657		200,000	
Interest rate cap	1,700			100		190,700	
Expense Account	250						
SUBTOTAL	708,200						
Class A-3 Revolving Reserve	32,457		Class A-1/A-2	Class A-1/A-2 Bevolv Note Avoilchilis.	voilobilibe	270	
TOTAL USES	740.657		Class A-3 Do	Oping Door	Validouity	50,043	60.66%
			Total	Total		32,457	39.34%
Aggregate Unfunded Principal	150,000					82,500	100.00%
22 Less: To be funded from URDA	67,500				1 40.34	P	
23 To be funded jointly by CL-A Revolving Note					ISDINI -	Must Equal Zero>	0.03%
Availability and CL A- Rev Reserve	82,500						
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## FIG. 22

